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U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



05057513

FORM F-X

APPOINTMENT OF AGENT FOR SERVICE OF PROCESS

A. Name of issuer or person filing ("Filer"): Mitsubishi Securities Co., Ltd.

B. This is [check one]

[X] an original filing for the Filer

[] an amended filing for the Filer

C. Identify the filing in conjunction with which this Form is being filed:

UFS Tsubasa Securities Co. Ltd.
Name of registrant: Mitsubishi Securities Co., Ltd.

Form type: Form CB

File Number (if known): Not available.

Filed by: Mitsubishi Securities Co., Ltd.

Date Filed

(if filed concurrently, so indicate): June 14, 2005 (concurrently with Form CB)

D. The Filer is incorporated or organized under the laws of Japan, and
has its principal place of business at

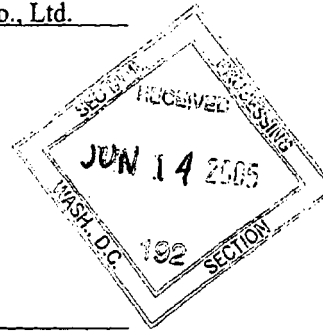
4-1, Marunouchi 2-chome
Chiyoda-ku, Tokyo 100-6317, Japan
Telephone: +81-3-6213-8500

E. The Filer designates and appoints Mitsubishi Securities (USA), Inc. ("Agent"), located
at:

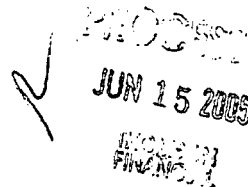
Mitsubishi Securities (USA), Inc.
1251 Avenue of the Americas
New York, NY 10020-1104, U.S.A.
Attention: Mr. George Capetanakis
Chief Compliance Officer
Telephone: 212-782-6865

as the agent of the Filer upon whom may be served any process, pleadings, subpoenas, or other
papers in

- (a) any investigation or administrative proceeding conducted by the U.S. Securities
and Exchange Commission ("Commission"); and



005-80810



(b) any civil suit or action brought against the Filer or to which the Filer has been joined as defendant or respondent, in any appropriate court in any place subject to the jurisdiction of any state or of the United States, or any of its territories or possessions or of the District of Columbia, where the investigation, proceeding or cause of action arises out of or relates to or concerns any offering made or purported to be made with respect to which the Filer has filed the Form CB with the Commission. The Filer stipulates and agrees that any such civil suit or action or administrative proceeding may be commenced by the service of process upon, and that service of an administrative subpoena shall be effected by service upon such agent for service of process, and that service as aforesaid shall be taken and held in all courts and administrative tribunals to be valid and binding as if personal service thereof had been made.

F. The Filer stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-X if the Filer discharges the Agent or the Agent is unwilling or unable to accept service on behalf of the Filer at any time until six years have elapsed from the date of the latest amendment to the Filer's Form CB. The Filer further undertakes to advise the Commission promptly of any change to the Agent's name or address during the applicable period by amendment of this Form, referencing the file number of the relevant form in conjunction with which the amendment is being filed.

G. The Filer undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish promptly, when requested to do so by the Commission staff, information relating to the Form CB, the securities to which the Form CB relates; and the transactions in such securities.

The Filer certifies that it has duly caused this power of attorney, consent, stipulation and agreement to be signed on its behalf by the undersigned, thereunto duly authorized, in Tokyo, Japan on this 10th day of June, 2005.

Filer:

MITSUBISHI SECURITIES CO., LTD.

By:

Koichi Kane
Name: Koichi Kane

Title: President

This statement has been signed by the following persons in the capacities and on the dates indicated.

Mitsubishi Securities (USA), Inc.
as Agent for Service of Process for
Mitsubishi Securities Co., Ltd.

By: 

Name: George Capetanakis

Title: Chief Compliance Officer

Date: June 6th, 2005